

Market Notice 220/20

220/20 – Information regarding the rights issue from PolarCool AB

The last day of trading in the company's shares POLAR including the right to receive subscription rights is September 16, 2020. The first day excluding the right to obtain the rights is September 17, 2020.

One (1) share entitles the owner to one (1) subscription right. One (1) subscription right entitle the owner to subscribe for one (1) new share, at the price of SEK 3,00 (1:1 á SEK 3,00).

Trading with subscription rights will take place from September 24, 2020 until October 6, 2020 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from September 24, 2020 until the registration of the issue at Bolagsverket.

The subscription period lasts from September 24, 2020 to October 8, 2020.

Information about the subscription right:

Short name: POLAR TR

ISIN-code: SE0014956249

Orderbook-ID: 73UH

CFI: RSSXXR

FISN: POLARCOOL/SUBS RTS NL PD

First day of trading: September 24, 2020

Last day of trading: October 6, 2020

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: POLAR BTA

ISIN-code: SE0014956256

Orderbook-ID: 73UJ

CFI: ESNUFR

FISN: POLARCOOL/SH

Trading period: September 24, 2020 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on September 16, 2020.

Stockholm September 11, 2020

Spotlight Stock Market

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